

Afriforesight Bulk Commodities Conference Programme

21 August 2019 - Balalaika Hotel, Sandton

Panel 1: Overview of the world economy

	Speaker	Company
Global developments and Trade War	Global Specialist	
Global bulk commodities trends	Charles Kieck	Afriforesight
Global Energy Trends	Industry Specialist	
Asia & bulk commodities demand	Nathan Musson	Afriforesight
Africa's mining regulations & the impact on bulk commodities	Industry Specialist	
<i>Q & A with Panel 1 speakers</i>		

Panel 2: Thermal coal & electricity

	Speaker	Company
SA Electricity demand & prices	Industry Specialist	
SA markets - Industry challenges and opportunities	Industry Specialist	
SA industrial coal forecasts	Joshua Rorke	Afriforesight
South African coal export markets – The changing landscape	Vinesh Chetty	Afriforesight
Richard's Bay thermal coal forecasts	Vinesh Chetty	Afriforesight
South Eastern hemisphere export market – China's challenge	Vinesh Chetty	Afriforesight
<i>Q & A with Panel 2 speakers</i>		

Panel 3: Steel complex

	Speaker	Company
Steel complex	Jason Welz	Afriforesight
Global outlook & challenges	Industry Specialist	
Local steel price forecast	Jason Welz	Afriforesight
Steel-making costs inputs:		
Iron ore	Industry specialist	
Iron ore forecast	Eduan Hauman	Afriforesight
Manganese	Industry specialist	
Manganese ore forecast		
Coking coal	Industry Specialist	
Coking coal forecast	Vinesh Chetty	Afriforesight
<i>Q & A with Panel 3 speakers</i>		

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Panel 4: Stainless steel complex

	Speaker	Company
Overview of the global stainless steel market	Jason Welz	Afriforesight
Stainless steel-making inputs:		
Chrome ore and Ferrochrome	Industry Specialist	
Chome & ferrochrome forecasts	Joshua Rorke	Afriforesight
Nickel		
Challenges & opportunities	Industry Specialist	
Nickel forecast	Eduan Hauman	Afriforesight
<i>Q & A with Panel 4 speakers</i>		

Panel 5: Transport, logistics & extraction costs

	Speaker	Company
Transport & logistics - trends & forecasts	Industry Specialist	
Fuel & oil	Charles Kieck	Afriforesight
Tyres	Vinesh Chetty	Afriforesight
Bulk dry shipping	Joshua Rorke	Afriforesight
Extraction costs & forecasts	Nathan Musson	Afriforesight
Heavy moving equipment	Industry Specialist	
Explosives	Industry Specialist	
<i>Q & A with Panel 5 speakers</i>		

Panel 6: Africa

	Speaker	Company
Africa's top bulk commodities and their key producers	Jacques Botha	Afriforesight

The allocation of industry leaders and specialists will be announced by 12 June