

METALS CONFERENCE PROGRAMME

14 AUGUST 2019

07h30 - 08h55 Registration & Refreshments

Panel 1: Overview of the Economic & Political Landscape

Chaired by: Charles Kieck, Afriforesight, CEO

Opportunities for mining in South Africa	Roger Baxter <i>Minerals Council South Africa, CEO</i>
South Africa's political & economic future	Hugo Pienaar <i>Bureau for Economic Research, Chief Economist</i>
Drivers of metals prices: The economy, trade war, geo politics, global warming, etc.	Jacques Botha <i>Afriforesight, Chairman & Strategy Economist</i>
Interactive Q & A Session	

10h20 - 10h50 Refreshment & Networking

Panel 2: Supply-chain, Extraction & Processing costs

Chaired by: Pakama Tsabedze, Sandvik Mining, Sustainability Manager

Procurement as the biggest controllable lever to your bottom line	Clive Govender <i>CGC Consulting Services, CEO</i>
Rail logistics & mining in Africa	James Holley <i>Traxtion Sheltam, Managing Director</i>
Risks on cement pricing	Kervin Ali <i>PPC, Head Group Procurement</i>
<i>Cement forecasts</i>	Eduan Hauman <i>Afriforesight, Head of Project Costs</i>
Challenges for chemicals in mining	Thinus Bierman <i>Senmin, Managing Director</i>
<i>General chemicals forecast</i>	Pearson Mururi <i>Afriforesight, Head: Battery Metals & Processing Chemicals</i>
<i>Explosives price forecasts</i>	Jason Welz <i>Afriforesight, Head of Precious Metals</i>
<i>SA steel price forecasts</i>	Nathan Musson <i>Afriforesight, Chief Commodity Economist</i>
Hard rock support: Green innovations	Gareth King <i>Rocbolt Technologies, Managing Director</i>
<i>Mining support forecasts</i>	Nathan Musson <i>Afriforesight, Chief Commodity Economist</i>
Mining inflation: In conclusion	Nathan Musson <i>Afriforesight, Chief Commodity Economist</i>
Interactive Q & A Session	

11h50 - 12h00 Short Break

Event details

Time

07h30 - 08h55
Registration, refreshments and networking

09h00 - 13h00
Conference

13h00 - 14h00
Buffet lunch & networking

Contributing Partners



Panel 3: Precious Metals in Africa

Chaired by: Phillip Tobias, Harmony Gold, COO

The new world of the gold miner

Phillip Tobias
Harmony Gold, COO

Gold investment outlook - South Africa vs West Africa

Lebohlang Sekhokoane
*Public Investment Corporation,
Mining Research Analyst*

How to establish a world class PGM mine in South Africa

Gerick Mouton
Ivanhoe Mines, Senior Vice President

Forecast for gold & PGMs

Jason Welz
*Afriforesight, Head: Precious Metals &
Related Commodities*

Interactive Q & A Session

Panel 4: Battery & Base Metals in Africa

Chaired by: Pierre Olivier, Hatch, MD

Nickel: Challenges & opportunities

Michael Marriot
Norilsk Nickel, CEO Africa

Global battery metals outlook: Lithium, cobalt & nickel

Pearson Mururi
*Afriforesight, Head: Battery Metals &
Processing Chemicals*

Copper & zinc mining in Southern Africa

Errol Smart
Orion Minerals, MD: Africa

Copper, aluminium, zinc & lead forecasts

Eduan Hauman
Afriforesight, Head of Project Costs

Ferrochrome in Southern Africa

Chabisi Motloug
Afarak, GM. FAPA, Chairman

Chrome, ferrochrome & manganese forecasts

Nathan Musson
Afriforesight, Chief Commodity Economist

Interactive Q & A Session

13h00 - 15h00 Concluding Networking Lunch

Contributing Partners

