

Afriforesight Metals Conference Programme

14 August 2019 - Balalaika Hotel, Sandton

Panel 1: Overview of the world economy

	Speaker	Company
Overview of world economy	Industry Specialist	
Mining in South Africa	Industry Specialist	
Global metals trends	Industry Specialist	
Global auto-industry overview	Pearson Mururi	Afriforesight
Trade war impact of African metals	Charles Kieck	Afriforesight
Jewellery industry overview	Industry Specialist	
Africa's mining regulations & the impact on metals	Industry Specialist	
<i>Q & A with Panel 1 speakers</i>		

Panel 2: Precious metals & Diamonds

	Speaker	Company
Gold - trade war, uncertainty & investment	Industry Leader	
Gold forecast	Jason Welz	Afriforesight
PGM's - changing landscape	Jason Weltz	Afriforesight
Challenges & opportunities	Industry Leader	
Platinum, palladium & rhodium forecasts	Jason Welz	Afriforesight
Diamonds - changing environment	Industry Leader	
Diamond forecast	Nathan Musson	Afriforesight
<i>Q & A with Panel 2 speakers</i>		

Panel 3: Battery metals

	Speaker	Company
Lithium		
Challenges & opportunities	Industry Specialist	
Lithium forecast	Pearson Mururi	Afriforesight
Cobalt Industry overview		
Challenges & opportunities	Industry Specialist	
Cobalt forecast	Pearson Mururi	Afriforesight
Nickel		
Challenges & opportunities	Industry Specialist	
Nickel forecast	Pearson Mururi	Afriforesight
Manganese		
Challenges & opportunities	Industry Leader	
Manganese forecast	Nathan Musson	Afriforesight
<i>Q & A with Panel 3 speakers</i>		

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Panel 4: Base metals

	Speaker	Company
Copper		
Challenges & opportunities	Industry Leader	
Copper forecast	Eduan Hauman	Afriforesight
Lead		
Industry overview	Industry Leader	
Lead forecast	Eduan Hauman	Afriforesight
Zinc		
Industry overview	Industry Leader	
Zinc forecast	Eduan Hauman	Afriforesight
Aluminium		
Industry overview	Industry Leader	
Aluminium forecast	Eduan Hauman	Afriforesight
<i>Q & A with Panel 4 speakers</i>		

Panel 5: Supply-chain, extraction, processing & beneficiation costs

	Speaker	Company
New approach to procurement leadership in mining	Industry Leader	
Metals mining inflation forecast	Charles Kieck	Afriforesight
Brief overview of steel	Nathan Musson	Afriforesight
Steel price challenges in SA	Industry Leader	
Capital costs forecasts	Jason Welz	Afriforesight
Steel	Industry Leader	
Copper wires	Industry Leader	
Cement	Industry Leader	
Operational costs forecasts	Nathan Musson	Afriforesight
Electricity	Industry Leader	
Explosives	Industry Leader	
Processing & general chemicals	Industry Leader	
Steel support & grinding media	Industry Leader	
Hollowing out of timber support	Industry Leader	
<i>Q & A with Panel 5 speakers</i>		

The allocation of industry leaders and specialists will be announced by 12 June